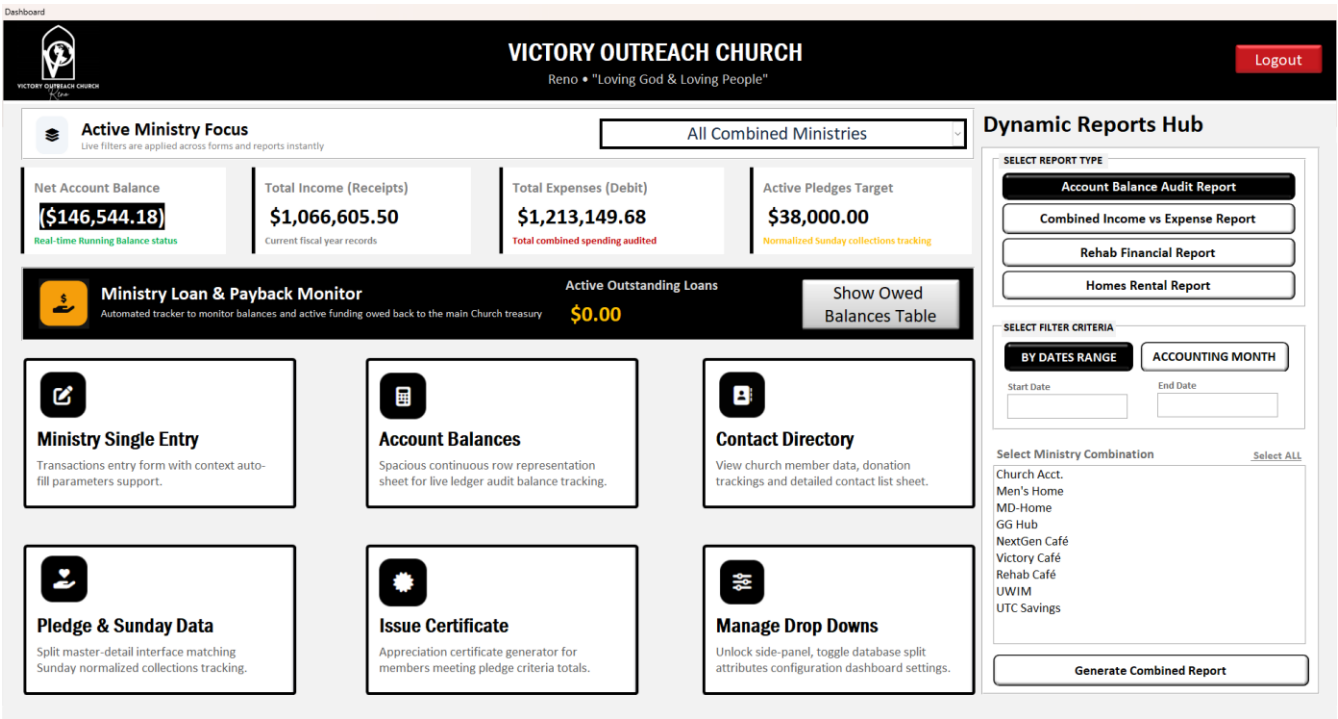


Church Finance & Donor Management System

Admyon Systems

Building Smarter Business Solutions



Business Problem

Non-profits and churches operate on "Fund Accounting" principles, meaning donations are often restricted to specific causes (e.g., Rehab Centers, Youth Ministries, Building Funds). Standard accounting software fails to compartmentalize these funds effectively. Furthermore, tracking long-term donor pledges manually—deducting weekly Sunday contributions and modern digital giving (CashApp, Zelle) from a master pledge—is highly prone to human error, resulting in uncollected funds and delayed donor acknowledgments.

Our Solution

Admyon Systems engineered a custom Donor CRM and Fund Accounting platform that maps directly to the operational structure of modern churches. The system segregates finances into specific Ministry and Rehab Accounts, providing a clear dashboard of income and expenses per department. A dedicated "Pledge & Sunday Collection Tracker" seamlessly logs weekly contributions, automatically calculating outstanding balances and routing fulfilled pledges into a "Pending Certificates" queue for instant, automated printing.

Key Features

- Multi-Fund Accounting Dashboard (Church, Ministry, and Rehab Accounts)
- Pledge & Sunday Collection Tracker (Total Paid vs. Outstanding)
- Automated Certificate of Appreciation Generator
- Modern Digital Tithing Support (Logging PushPay, Zelle, CashApp, Square)
- Centralized Member & Donor Contacts Directory
- Detailed Transaction Ledgers (Tithes, Offerings, Honorariums, Expenses)

Technologies Used

Technology	Used
Microsoft Access	✓
VBA (Visual Basic for Applications)	✓
SQL	✓

System Modules

- Secure Administrative Login
- Account Balances & Fund Overviews
- Pledge & Sunday Collection Tracker
- Certificate Issuance Queue
- Ministry Data Entry & Ledgers
- Manage Drop Downs & Settings (Payment Types, Transaction Categories)

Screenshots

Account Balances Dashboard

Dashboard

**VICTORY OUTREACH CHURCH**
Reno • "Loving God & Loving People"

Logout

Active Ministry Focus
Live filters are applied across forms and reports instantly

All Combined Ministries

Net Account Balance
(\$146,544.18)
Real-time Running Balance status

Total Income (Receipts)
\$1,066,605.50
Current fiscal year records

Total Expenses (Debit)
\$1,213,149.68
Total combined spending audited

Active Pledges Target
\$38,000.00
Normalized Sunday collections tracking

Ministry Loan & Payback Monitor
Automated tracker to monitor balances and active funding owed back to the main Church treasury

Active Outstanding Loans
\$0.00

Show Owed Balances Table

**Ministry Single Entry**
Transactions entry form with context auto-fill parameters support.

**Account Balances**
Spacious continuous row representation sheet for live ledger audit balance tracking.

**Contact Directory**
View church member data, donation trackings and detailed contact list sheet.

**Pledge & Sunday Data**
Split master-detail interface matching Sunday normalized collections tracking.

**Issue Certificate**
Appreciation certificate generator for members meeting pledge criteria totals.

**Manage Drop Downs**
Unlock side-panel, toggle database split attributes configuration dashboard settings.

Dynamic Reports Hub

SELECT REPORT TYPE

Account Balance Audit Report

Combined Income vs Expense Report

Rehab Financial Report

Homes Rental Report

SELECT FILTER CRITERIA

BY DATES RANGE

Start Date:

End Date:

ACCOUNTING MONTH

Select Ministry Combination

Church Acct.
Men's Home
MD-Home
GG Hub
NextGen Café
Victory Café
Rehab Café
UWIM
UTC Savings

Select ALL

Generate Combined Report

A comprehensive fund accounting view tracking the Total Income, Expenses, and Actual Balances for specific internal departments like the Men's Home, GG Hub, and NextGen Café.

Pledge & Sunday Collection Tracker

The screenshot shows a web application window titled "frmPledgeDataEntry". The main heading is "Pledge & Sunday Collection Tracker". There is a search bar labeled "Search Existing Pledges...". The form contains several input fields: "PledgeID" (value: 1), "Contact Name" (value: Adrian Martinez), "Pledge Amt" (value: \$1,000.00), and "Notes" (empty). There is a "Is Complete" checkbox. A yellow banner displays "Pending". Below this, two boxes show "Total Paid" as \$800.00 and "Outstanding" as \$200.00. At the bottom are three buttons: "+ New Pledge Goal", "Save Goal", and "Certificate". To the right is a "Sunday Payment Ledger" table with columns "SUNDAY DATE" and "AMOUNT PAID". It contains one row with "5/19/2026" and "\$800.00".

SUNDAY DATE	AMOUNT PAID
5/19/2026	\$800.00

A specialized donor interface that logs individual weekly Sunday payments against a member's overarching financial pledge, dynamically calculating the outstanding amount owed.

Certificate Issuance Queue

The screenshot shows a web application window titled "Owed Balances List". The main heading is "Pending Certificates Issuance Queue". It displays a table with columns: "CertificateID", "Certificate_#", "IssueDate", "Issued", "MemberName", and "Pledge Amt". The table contains 9 rows of data. The first row is highlighted. Each row has a checkbox in the "Issued" column and a small icon in the "Pledge Amt" column.

CertificateID	Certificate_#	IssueDate	Issued	MemberName	Pledge Amt
37	Cert-2026-0001	5/19/2026	☒	Adrian Martinez	\$1,000.00
38			☐	AA Self Storage (Shared)	\$1,000.00
39		5/19/2026 12:09:20 PM	☐	Alverto Martinez	\$1,000.00
40		5/19/2026 12:09:20 PM	☐	Elana Martinez	\$1,000.00
41		5/19/2026 12:09:20 PM	☐	Ben Pierce	\$1,000.00
42		5/19/2026 12:09:20 PM	☐	Daniel & Alexandra Hansen	\$1,000.00
43		5/19/2026 3:03:37 PM	☐	AT&T Phone Bill (Shared)	\$1,000.00
44		5/19/2026 3:13:43 PM	☐	Angel Sandoval	\$1,000.00
45		5/19/2026 3:13:43 PM	☐	Jeff Shults	\$1,000.00

An automated workflow module that identifies members who have successfully completed their financial pledges (e.g., \$1,000.00) and queues them for official certificate printing.

Automated Appreciation Certificates



The final, system-generated output: a professionally branded "Certificate of Appreciation" honoring the donor's commitment to specific campaigns like the "2024 Freedom Pledge".

Ministry Transaction Ledgers

A screenshot of the "Ministry Data Entry Form" interface. The form contains fields for Transaction ID (2906), Account Name, Trans Date (8/8/2026), Transaction Type, Transaction Name, Debit (\$0.00), Total (.00), Reference, Notes, Contact Name, Month Ref (Aug 2026), Account Grp, Payment Type, Credit (\$0.00), Week Ending, Date Loan Paid, and Status (N/A). Buttons for "Open Ministry Data Table" and "Save New Entry" are visible.

A highly detailed financial log capturing individual transactions, segregating them by specific groups (e.g., Thirdwave/G.A.N.G., Code Red) and logging the transaction purpose, such as Café Sales, Reimbursements, or Honorariums.

Global System Settings

Manage Settings

Manage Drop Downs & User Settings

AccountGrpID	AccountGrp	TransactionID	TransactionType	AccountTypeID	AccountType	UserID	Username	Password	AccessLevel
12	Advertising	1	Incoming Bill Payment	1	Church Account	1	Lavon	Lew804204	
8	Bills	2	Incoming Rent Payment	2	Ministry Account	2	Elana	Elana7313	
2	Cafe	3	Outgoing Bill Payment	3	Rehab Account	3	Test	Test	
7	Church Maintenance	4	Outgoing Rent Payment		(New)		(New)		
28	D-Home Rents	5	Deposit						
21	Donation	6	Incoming Deposit						
13	DTC Pledge	7	Outgoing Deposit						
23	Event Registration	8	Charges/Fees						
1	Fundraisers	9	Cafe Sales						
3	Gas	10	Withdrawal						
10	Grocery/T toiletries	11	Transfer						
16	Home Fees	12	Purchase/Expense						
26	Insurance	13	Donation						
19	Loan	14	Fundraiser						
11	Operational Expenses	15	Offering						
14	Other	16	Honorarium						
15	Regional HGT Fees	17	Love Offering						
4	Rent-In	18	Payment						
5	Rent-Out	19	Adjustment						
24	Resident Expense	20	Income						
25	Supplies	21	Reimbursement						
22	Tithes	22	Loan						
20	Training/Education	23	Sponsor						
17	Transfer-In	24	Savings						
18	Transfer-Out	25	Rundhope						
27	Travel	26	Gas Allowance						
6	Vehicle Maintenance	27	Vendor Fee						
9	Weekly	28	Registration						
	(New)	29	Tithes						
			(New)						

Record: 1 of 28 | No Filter | 5

Record: 1 of 29 | No Filter | 5

Record: 1 of 15 | No Filter | 5

Record: 1 of 3 | No Filter | Search

The administrative backend allowing the organization to dynamically manage modern payment gateways (Zelle, CashApp, PushPay) and specific transaction types (Incoming Rent, Love Offering) to match evolving operations.

Business Benefits

- ✓ Ensured total financial transparency by separating general church funds from specific ministry and rehab accounts
- ✓ Increased donor satisfaction and retention through the automated, timely generation of appreciation certificates
- ✓ Streamlined weekly administrative tasks by easily logging Sunday collections against master pledges
- ✓ Future-proofed donation tracking by structurally integrating modern digital payment methods like PushPay and Zelle
- ✓ Eliminated lost funds with centralized "Owed Balances" tracking for short-term assistance or loans

Project Highlights

- Non-Profit Fund Accounting
- Automated Certificate Generation
- Modern Digital Tithing Integration
- Granular Pledge Tracking
- Ministry-Specific Ledgers

Future Enhancements

Future versions of this system may include:

- API integration with PushPay/Stripe to automatically pull and log digital donations without manual entry.
- Automated end-of-year tax receipt generation and email distribution for all donors.
- A volunteer management module to track hours served across different ministries.
- Event ticketing and registration tracking directly tied to specific ministry accounts.

Project Summary

The Church Finance & Donor Management System perfectly illustrates Admyon Systems' ability to tailor complex financial logic to the non-profit sector. By combining rigorous multi-fund accounting with automated donor acknowledgment workflows, the platform empowers religious organizations to maintain absolute financial integrity while fostering strong community relationships.